



# The Municipal Forum of New York

-Established 1938-

[www.themunicipalforumofnewyork.org](http://www.themunicipalforumofnewyork.org)

## BOARD OF GOVERNORS

### **President:**

**Michael Britchkow**  
Barclays

### **Vice Presidents:**

**John Puig**  
RBC Capital Markets

### **Tim Martin**

New York City Comptroller's Office

### **Secretary:**

**Marjorie Henning**  
New York City Comptroller's Office

### **Treasurer:**

**Prescott D. Ulrey**  
New York City Office of  
Management and Budget

### **Governors:**

**Charles Stavitski**  
Roosevelt & Cross

**Geoff Proulx**  
Morgan Stanley

**Gloria Boyd**  
J.P. Morgan

**Kevin Murphy**  
Hawkins, Delafield & Wood

**Linda Yip**  
S&P Global

**Mark Price**

**Mary Francoeur**  
PFM Financial Advisors LLC

**Pamela Frederick**  
Battery Park City Authority

**Peter Cannava**  
Wells Fargo

**Portia Lee**  
DASNY

**Steven Peyser**  
Public Resources Advisory Group

**Uyen Poh**  
Norton Rose Fulbright

February 22, 2023

Dear Colleague:

We are pleased to invite you to The Municipal Forum of New York's 32<sup>nd</sup> Annual Awards and Urban Leadership Fellows Dinner to be held on Wednesday, May 3, 2023, at the New York Marriott Marquis. The event honors industry leaders for their outstanding contributions while raising funds to support The Forum's Urban Leadership Fellows (ULF) Program.

In 1992, the Youth Education Fund Committee of The Municipal Forum of New York, Inc. developed the Urban Leadership Fellows (ULF) Program with the mission to introduce talented young men and women to the municipal securities industry and inspire them to pursue careers in the field. The ULF Program, which is sponsored by The Municipal Forum, is a paid summer internship/college scholarship program for graduating seniors from New York City high schools who have expressed interest in careers in the finance industry. *Over the past 31 years over 800 high school seniors have participated in the internship program and collectively received \$1.37 million in support of their studies.*

This year, we are pleased to recognize the following honorees:

**Tom Wood**, Director of Debt Management  
State of New York Division of the Budget  
Public Service Award

**Paula Dagen**, Managing Director  
Wells Fargo  
Lifetime Achievement Award

**Dave Anderson**, Managing Director  
BofA Securities  
Austin Koenen Career Achievement Award

Please join us in congratulating this notable group of leaders who have made outstanding contributions to the municipal finance industry during their long and distinguished careers.

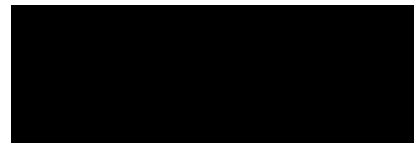
We encourage your organization to support the ULF Program by sponsoring the event and/or purchasing table(s). Sponsor names will be featured in all subsequent Annual Awards Dinner marketing materials and prominently displayed at the event. Please see the attachments for more information. We look forward to your participation.

Sincerely,

Annual Dinner Committee:



Michael Britchkow  
President



Mary Francoeur  
Dinner Chair



## The Municipal Forum of New York

Thirty-Second Annual Awards and Urban Leadership Fellows Fundraising Dinner

New York Marriott Marquis

At 5:45 o'clock in the evening on Wednesday, May 3, 2023

### Annual Awards Dinner Honorees:

**Tom Wood**

Director of Debt Management  
State of New York, Division of the Budget

**Public Service Award**

**Paula Dagen**

Managing Director  
Wells Fargo

**Lifetime Achievement Award**

**Dave Anderson**

Managing Director  
BofA Securities

**Austin Koenen Career  
Achievement Award**

The Forum will also remember Edward "Ned" Flynn for his exceptional contributions to the Forum, particularly the Urban Leadership Fellows Program and our partnership with Futures and Options on whose board he served.

### Sponsorship, Table and Seat Purchase Information

Participation Level	Cost	Preferred Seating	Pre-Event Marketing	Event Signage	Listed In Program
Platinum Sponsorship*	\$9,750	X	x	x	x
Gold Sponsorship*	\$8,000	X	x	x	x
Table Purchase*	\$7,000				x
½ Table Purchase	\$4,000				
<b>Individual Seats:</b>					
Corporate	\$800				
Public Sector	\$195				

\*Includes a table seating 10.

All net proceeds of the event will go toward the Municipal Forum Youth Education Fund to support the **Urban Leadership Fellows (ULF) Program**. The ULF Program provides summer internships for New York City high school students and college scholarships to program alumni. Please see the attached program overview for more information.

All contributions are tax-deductible to the extent allowed by law less \$230 per ticket.

Please contact Mary Francoeur at (646) 561-0711 or francoeurm@pfm.com for any questions and to confirm your participation level. **Payment can be made by credit card (details can be found [here](#)) OR please make checks payable to The Municipal Forum Youth Education Fund† and send to:**

The Municipal Forum Youth Education Fund  
c/o - The Municipal Forum of New York  
P.O. Box 1002  
New York, NY 10272

† The Municipal Forum Youth Education Fund is an exempt organization under 501c(3) of the Internal Revenue Code. Tax ID No. 13-3965830. The non-deductible portion of each ticket is \$230.



**THE MUNICIPAL FORUM OF NEW YORK**  
**32nd ANNUAL AWARDS AND URBAN LEADERSHIP FELLOWS**  
**FUNDRAISING DINNER**  
**WEDNESDAY, MAY 3, 2023**

**FIRM NAME:** \_\_\_\_\_  
(PRINT FIRM NAME)

**CONTACT PERSON:** \_\_\_\_\_  
(PRINT NAME)

---

Please list your dinner attendees:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

Please indicate if any of your guests require a special meal and the quantity for your table.

Kosher Meal # \_\_\_\_\_

Vegetarian Meal # \_\_\_\_\_

Please email your guest list to [cxelas@jefferies.com](mailto:cxelas@jefferies.com) prior to April 19, 2023. If you have any questions or name changes, please contact Cynthia at 212-284-3428.